

MAMU has financed a wide variety of utility projects including:

Electrical System Upgrades and Equipment

Natural Gas Line Extensions

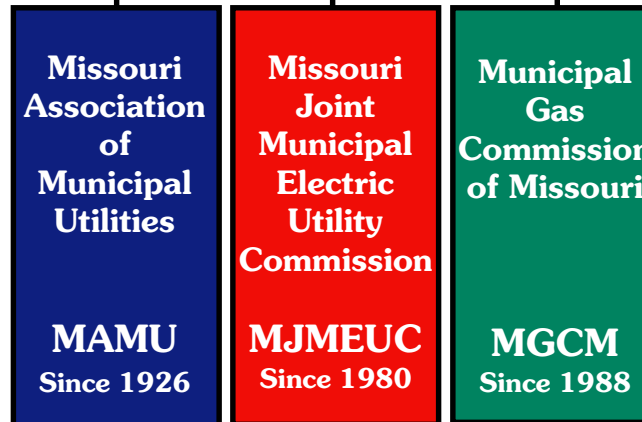
Wastewater Utility Improvements & Treatment Plants

Water Line Extensions

AND OTHER UTILITY RELATED INFRASTRUCTURE PROJECTS TOTALING OVER \$150 MILLION

For more information Call us Today (573) 445-3279

Serving Municipal Utilities



Since MPUA's formation in 1999 uniting three separate organizations with common missions, the Missouri Public Utility Alliance has been focused on pursuing long term partnerships and solutions to meet the needs of our members and their customer/owners. We focus on serving our membership and work closely with them to address their utility related needs, whether it involves electricity, water/wastewater, natural gas or community broadband.

Services Provided:

- Legislative & Regulatory Support
- Municipal Financing
- Safety Training & Education
- Information & Communications
- Networking Opportunities
- Aggregated Natural Gas Purchasing
- Municipal Electric Power Supply
- Missouri Public Water Council
- Various Specialized Committees
- Utility Rate Design & Analysis
- And Many Other Services!

Missouri Public Utility Alliance
1808 I-70 Drive SW
Columbia, Missouri 65203
Phone: (573) 445-3279
Fax: (573) 445-0680
www.mpua.org
E-mail: info@mpua.org

Has Your Community or Utility Been Digging for a Simplified Way to Finance Infrastructure Projects?



We Have A Solution & Money Available



PROGRAM HISTORY

Since 1999, MAMU's Municipal Finance Program has funded more than forty capital projects totaling over \$150 million for its members throughout Missouri. The program is available to all Missouri MPA/MAMU members. Joining our not-for-profit organization is a simple process and membership is open to any municipal owning and/or operating a utility.

MAMU created the finance program by working with some of the most highly respected firms and organizations in the Missouri municipal finance market. The program is designed by municipals for municipals and is tailored to meet their unique needs. Simply stated, our members wanted a mechanism which could leverage multiple projects using the same "joint action/aggregation" concept we use in purchasing electric and gas supplies.

We use the advantages of private capital markets to secure funding resources via a larger "pooled" debt issue from which multiple cities/utilities participate. The result is a program which reduces red tape and is very affordable. The MAMU Municipal Finance Program is efficient, cost effective, timely and flexible. It has been used by member communities to fund infrastructure projects and equipment for a wide array of utility related issues. It has even been used to refinance existing debt.

MAMU Finance Program Colleagues:

ISSUER

Missouri Development Finance Board

SPONSOR

Missouri Association of Municipal Utilities

COUNSEL TO SPONSOR

Hendren & Andrae, LLC

BOND COUNSEL & COUNSEL TO ISSUER

Gilmore & Bell PC

CREDIT ENHANCEMENT FIRM

US Bank N.A. – Government Banking Division

UNDERWRITER/REMARKETER

Wachovia (formerly AG Edwards)

TRUSTEE

UMB Bank N.A.

PROGRAM FEATURES

Money Already Available

A project can be funded in 60 to 120 Days

Tax Exempt Funds

Lease/Purchase Between MAMU & Participants

An Easy Application Process

Competitive Interest Rates

Flexible Terms and Schedules

1 to 30 year repayment schedules

Fixed or variable rates

Prepayment options

Funding Available in Small Increments

As Low as \$100,000 and no upward limit

Low "All In" Costs

PROGRAM BENEFITS

Get Needed Projects Done

Save Time

Save Money

**Give us a call today at
(573) 445-3279
to find out how your
utility can participate!**

ABOUT THE ORGANIZATION

The **Missouri Public Utility Alliance (MPUA)** is an operating umbrella of three closely aligned, yet distinct entities created under Missouri law: the Missouri Association of Municipal Utilities (MAMU), the Municipal Gas Commission of Missouri (MGCM) and the Missouri Joint Municipal Electric Utility Commission (MJMEUC). All three entities are not-for-profit. MPUA represents over 100 municipal and publicly-owned electric, natural gas, water, and wastewater utilities that operate for the benefit of their customers - the citizens who own their utilities.

The **Missouri Association of Municipal Utilities (MAMU)** was founded in 1926 and is the oldest of the affiliated organizations. MAMU is the trade association within MPUA and its membership is open to any municipality owning and operating a water, electric, gas, wastewater or broadband utility, or any public entity in the State of Missouri, which is statutorily authorized to become a party to a joint municipal commission. MAMU's primary purpose is to monitor legislation introduced in the state legislature, keep the membership informed as to how various pieces of legislation affect them, and to effectively represent the interests of the membership as directed by the Board of Directors. Each member has a seat on the board. MAMU also provides networking opportunities, communication, education, mutual aid, training opportunities and other activities or services on an as needed basis. This collaborative spirit helps the membership increase their effectiveness as individual operating utilities. The Municipal Finance Program is one of many valuable services MAMU provides to its members.